



HSI Future Breeding Horse Schooling (II) Scheme 2024

Horse Sport Ireland are delighted to re-launch the schooling scheme for owners of future breeding performance sport horses including fillies, young mares and stallions. This scheme is funded by the Department of Agriculture, Food, and the Marine (DAFM) by National Breeding Services. The aim of this initiative is to incentivise Irish breeders to produce future breeding horses through a designated training pathway. This scheme aimed to add value to these young equines while providing information to their owners regarding their positive and negative traits, to aid breeders with informed decision making.

Schooling (II)

This scheme is open to breeders/owners with young horses intended for breeding aged between four and six years of age. The schooling for competition option is open to breeders/owners with mares and stallions born between 2020 and 2018, registered/endorsed in a DAFM approved studbook.

Breeders/owners will have the opportunity to apply to participate in the scheme by completing an online application. <u>HSI will reimburse breeders with funds towards eight weeks training with a producer to school their young horse up to a maximum of €3,000 per horse/pony</u> following receipt of a valid application which is subsequently approved prior to the training period. Prior to reimbursement, the following must also be supplied: an invoice from the producer, video evidence of the horse's progress (before and after videos). Ponies are eligible to receive funding under the scheme but must be registered/endorsed in a DAFM Approved Pony Studbook. Training must begin within 10 days of approval.

This HSI scheme has a number of objectives:

- 1. Support the production of Irish bred fillies to determine their suitability as performance and breeding animals.
- 2. Support the production of a small number of stallions to determine their suitability as performance and breeding animals.
- 3. Incentivise breeders to invest in the production of their future breeding horses.
- 4. This scheme helps breeders to identify horses suitable for breeding retention and or the marketplace.
- 5. This scheme adds value to the equine through formal production and market purposing.
- 6. Supports the market purposing of rare breeds this is an issue as defined by the Kerry Bog Pony cooperative society.
- 7. This scheme supports rural spread and dissemination of funding to producers, suppliers, breeders, venues, and equine related breeding business nationwide.





SCHEME DEADLINES				
	Application closing	Return of invoices		
DATE	5pm 10 th July 2024*	5pm 5 th September 2024		
		OR 2 weeks post completion of schooling		
		(whichever is earlier)		
*Subject to availability under the maximum budget allocation, this scheme may close earlier owing to				
demand.				

TERMS AND CONDITIONS – General terms

- Applicant hereafter pertains to the breeder/owner of the horse(s) funded under this scheme.
- Horse hereafter pertains to both horses and ponies.
- All applications must be submitted before the above stated deadlines. Invoices after the above deadlines will not be funded. This deadline will not be extended, and no late submissions will be accepted.
- The scheme may be closed ahead of the advertised deadline if the maximum allocation facilitated by the existing budget allocation has been reached.
- Applications must be submitted and approved before the start of the training period.
- Training must begin within 10 days of approval. The approval process usually takes 1 7 working days.
- Horse Sport Ireland reserves the right to use performance/classification equivalents as appropriate.
- Horse Sport Ireland reserves the right to reject any application.
- Horse Sport Ireland reserves the right to permit veterinary equine identification and welfare spot checks for any applicant's horses at producer's yards onsite to ensure that the horses entered into the scheme are the same horses present for training.
- Applicant and horse application data will be shared with the relevant studbook to confirm breed, studbook, ownership, and any other relevant eligibility for application processing.
- Horse Sport Ireland will provide the results of this scheme, where relevant, to the studbook of origin of the equine in question.
- All information and videos provided to HSI may be retained by HSI for research and studbook purposes.

TERMS AND CONDITIONS – Equine eligibility

- Mares and stallions must meet all of the following eligibility criteria:
 - Be born in 2020, 2019 or 2018;
 - \circ $\;$ Be registered/endorsed and classified (inspected) in a DAFM approved studbook;
 - Sires must have an Approved/Preliminary Approved or Recognised/Preliminary Recognised or Class 1 OR relevant classification in a DAFM/WBFSH Approved studbook;
 - **Have completed inspection** and are classified by a DAFM approved studbook with dam line performance:





 dam line (sister/dam/granddam with performance equivalents to mare merit 2* (SJ/Eventing/dressage))

<mark>OR</mark>

EBV of 120 OR the relevant 2* for 2 progeny. Colts must also have dam line (sister/dam/granddam with performance equivalents to mare merit 2* (SJ/Eventing/dressage))

OR EBV of 120 OR the relevant 2* for 2 progeny,

- Be accompanied by a letter from a veterinary surgeon to confirm that stallions are entire;
- Native Rare Breeds must meet the relevant performance criteria, be registered in the Connemara Pony, Irish Draught or Kerry Bog Pony* studbooks with a full recorded pedigree.

*See Appendix 1 for further KBP criteria.

- Performance criteria for NRB maternal sibling/dam successful in ID/CP classes in RDS/Clifden/National Show.
- Irish Standardbred Pacers/Trotters must meet attached criteria*.
 *See Appendix 2 for IHRA criteria.
- Animals must be in the applicant ownership and ownership of the animal cannot be changed between family members for the purpose of gaining entry onto the scheme.
- Horses are sent for training with a producer selected by the breeder who must meet the specific criteria. Breeders/owners may apply for up to two horses to participate in the scheme.
- Approved equines must release permission to access equine genotype and bar chart (linear profile) (if not existing in HSI) for the purposes of research into traits and breed improvement.

TERMS AND CONDITIONS - Producer Criteria

- The selection of a producer is at the discretion of the applicant; Horse Sport Ireland accept no liability for potential damage arising during or related to the funded period.
- Producers <u>must not be</u> the owner/close family members of the applicant/breeders/co-owners of the young horse/employees of the applicant or operating from the same premises as the applicant.
 - Nominated producers must produce the horse, no other rider/producer is acceptable.
- Applicants must be satisfied as to the skills, knowledge, experience and facilities of their selected producer to care for their horse appropriately and to produce it in an appropriate manner.
- Nominated Producing professionals' qualification must meet one of the following criteria:
 - Riders that have qualified a horse for the final in RDS SJ 4-, 5-, 6- or 7-year-olds in the last 3 years;
 - Riders that have qualified a horse for the final day of any leg in the HSI Studbook Show Jumping Series in the last 3 years;
 - Riders that have competed a horse for the final in RDS Young Event Horse class in the last 3 years;
 - Riders that have recorded a MER at CCI2*L or EI115 in the last 3 years;
 - Riders that have recorded a double clear at National 1.35m or higher in the last 3 years.
 - Riders that have recorded a MER in the HSI Studbook Eventing Series /age class equivalent in the last 3 years.





- Riders that have qualified a horse for the World Breeding Championships for Young horses in Lanaken or Lion d'Angers;
- Producer and underage rider combinations that have qualified a pony for the RDS in the last 3 years.
 - <mark>OR</mark>
- Producers for ponies and Native Rare Breeds will be selected based on their skill set in specific discipline (i.e., pony size, driving, showing etc) and must have relevant producing and competing experience (Kerry Bog Pony Society showing and Dublin Horse Show equivalents for Irish Draught and Connemara Ponies)
 - Nominated Producers must provide verification of qualification for the Connemara Performance hunter class in the RDS Dublin Horse Show OR the Clifden High Performance Final Or a top 5 placing in a RDS/Clifden pony showing class in the last 3 years
 - Nominated Producers must provide verification of qualification for the Performance Irish Draught class in the RDS Dublin Horse Show OR a top 5 placing in a RDS Irish Draught showing class in the last 3 years
 - Equivalents are in place for Kerry Pony Nominated Producers outlined in Appendix 1.
- HSI reserve the right to refuse an applicant/producer based on the information provided. Incomplete applications will not be accepted.
- Applicants must select their own producer, HSI cannot provide or recommend producers.
- Horse Sport Ireland will not be party to any contracts or agreements entered or between breeders/owners and producers.
- Horse Sport Ireland will have no role to play in the event of any disputes between breeders/owners and producers arising from participation in this scheme.

TERMS AND CONDITIONS – Applicant:

- Applicants and producers must be resident in Ireland (including Northern Ireland).
- Applicants must be the registered owner of the animal at the time of application.
- The applicant and producer are responsible for all insurance costs and liability for both horse and producer i.e. to cover any personal accident/injury and or horse accident/injury. Horse Sport Ireland will not be liable for any damages or losses incurred by applicants or producers during the training period.
- Application numbers are limited to two horses per applicant.
- Horses started on the 2024 Starting Scheme are not eligible to be schooled under the 2024 Schooling Schemes.
- Mares produced under the 2024 Premium Mare Retention Scheme are not eligible to be schooled in the 2024 Schooling Schemes.
- HSI will reimburse the pre-approved costs of eight weeks of training up to a maximum of €3,000. This may include training, livery and associated equine health/management costs (dentistry, saddle fitting, farriery and feeding costs) and associated livery costs (producer fee, entry fees, arena hire, etc.) all receipts must be submitted with the invoice. Payment will not be issued until receipt of valid copy of the invoices, receipts, a relevant competition record and video evidence of the young horse's progress.





- Video evidence <u>must</u> be submitted to the online portal by the applicant to HSI and should include one video in the first week of training showing the horse's starting point and one video towards the end of the training showing the horse's progress.
- A relevant competition record for the young horse and producer (i.e., SJI/EI etc) must be provided to HSI at the end of the 8 weeks of training (5- & 6-year-olds).
- If videos are not submitted <u>and/or</u> the horse is not progressing to a sufficient standard Horse Sport Ireland reserve the right to withhold/refuse payment.
- Payment will not be issued until receipt of valid copy of the paid invoices, receipts, and video evidence of the young horse's progress.
 - All receipts/invoices must clearly indicate: Company/supplier name and address, receipt ID number, date of issue, date of payment, horse details (name/UELN/Chip number) itemised breakdown of services including unit prices and the amount paid.
- Invoices must be itemised and supplied on headed paper, in Euro. For invoices given in Sterling, HSI will not calculate the exchange rate, the figure supplied will be paid in Euro.
- IBANs provided for scheme payment <u>MUST</u> be the IBAN of the applicant.
- Applicants must be prepared to provide Horse Sport Ireland with a Tax clearance certificate should the sum of their approvals and or prize money equal €5,000 or more. If a tax clearance cert cannot be furnished on request, grants cannot be provided. <u>CLICK HERE FOR INFORMATION</u> <u>ON HOW TO APPLY.</u>

By signing this form, I declare that:

- I understand and agree to the terms and conditions of this scheme in their totality
- I provide my informed consent to participate in this scheme
- I understand that the drawdown of funding is subject to the completion of scheme feedback.
- I understand that HSI will publish a list of awardees (forename, surname, county and mare name) on the HSI website
- I am satisfied as to the skills, knowledge, experience and facilities of my selected producer to care for my horse appropriately and to produce it in an appropriate manner and I understand that I, the applicant, accept liability and responsibility for any damages or losses occurring to i) the producer ii) the horse(s) during or related to the funded period.
- I understand and provide consent for my equine's data to be used for research and studbook purposes, including but not limited to publication
- I understand that if I do not adhere to the schemes terms and conditions, I will not receive funding, even if my horse has been broken by my chosen producer.
- I agree to indemnify and keep indemnified Horse Sport Ireland against all liabilities, losses, costs, demands, orders, recommendations, determinations, judgments, damages, actions, expenses, fines, penalties, interest, reasonable legal costs and expenses and all claims howsoever and whenever incurred by the Company:
 - 1. relating to any income tax, PRSI, levies, contributions and any other liability, deduction, contribution, assessment or claim arising from or made in connection with either the provision of the Services; and/or any payment or benefit claimed or





received by any person engaged by me (or associates) in connection with the performance of the Services, where such recovery is not prohibited by law:

- 2. as a consequence of any allegation or claim related to employment or alleged employment, transfer or employment, worker status or worker remuneration brought by me, or by any person or persons procured by me in the provision of the Services whether under contract, in equity, at common law or pursuant to statute (including, without limitation pursuant to the Unfair Dismissals Acts 1977 to 2007), or otherwise;
- 3. relating to injury, loss or damage caused by an act or omission by me or by any person or persons procured by the me in the provision of the Services;
- I/we understand that pursuant to the Data Protection Act 2018 and the General Data Protection Regulation (GDPR) 2016, customer consent is required by the data controller, Horse Sport Ireland, to process personal data which it may have in its possession **including direct disclosure** to third parties (data processors) such as, but not limited to selected/approved producers for the purpose of the HSI Future Breeding Horse Schooling Scheme 2024.
- I/we understand that selected owners are responsible for administration services relating to the HSI Future Breeding Horse Breaking and Schooling Scheme on behalf of HSI and are responsible for the processing of any information relating to that scheme, either contained within the application form or otherwise. I note that selected producers will only process this data for the purpose of administration of the HSI Future Breeding Horse Schooling Scheme 2024.
- I confirm that I have reviewed Horse Sport Ireland's Data Protection and Privacy policies (available at <u>www.horsesportireland.ie</u> or on request) and I note that HSI only process personal data for legitimate business purposes and/or where required by law. All processing will have due regard to the DPA 2018 and GDPR 2016. I note that this personal data may include sensitive personal data, as defined within the DPA and GDPR, the processing of which requires my explicit consent. I note that HSI and selected/approved producers will honour the rights and freedoms of the data subjects at all times, as long as there is no other overriding law which limits those privileges.





Appendix 1 Damline Performance and Draught Merits

	Sport Horse Mares Minimum Performances Required for each Rating Level						
Rating Type	5*	4*	3*	2*			
Mare performance – Showjumping	2 double clear rounds at CSI/CSIO 4* level (Grand Prix or Nations' Cup class or equivalent ²) or higher	2 of the following: Double clear rounds at CSI/CSIO3* level ⁶ or Double clear rounds in FEI competitions at a fence height of at least 1.45m at CSI/CSIO level or Top 4 placings in FEI speed classes at a fence height of at least 1.45m at CSI/CSIO level or higher	2 double clear rounds at National 1.30m level ⁵ or higher	Be entered in Select class <u>and</u> Jump 4 double clear rounds at National 1.20m level ⁷ or higher			
Mare performance – Eventing	2 MERs ¹⁵ at: CCI 3* level ¹¹ up to 2018 or CCI4*-L level from 2019 or higher	2 MERs ¹⁵ at: EI120 level or CIC3* level up to 2018 or CCI4*-S level from 2019 or higher	2 of the following: Top 25% finishes at CCI 1* level ¹³ up to 2018 or Top 25% finishes at CCI 2* level ¹³ up to 2018 or Top 25% finishes at CCI2*-L level ¹³ from 2019 or Top 25% finishes at CCI3*-L level ¹³ from 2019 or Top 10% finishes at EI115 level or Top 10% finishes at CIC2* level up to 2018 or Top 10% finishes at CCI3*-S level from 2019 or higher	Be entered in Select class <u>and</u> have 2 of the following: Top 10% finishes at CIC 1* level up to 2018 or Top 10% finishes at CCI2*-S level from 2019 or higher			
Mare performance – Dressage	2 placings at CDI/CDIO4*level (big tour or equivalent) with a score of 65% or higher	2 placings at CDI/CDIO3*level (big tour or equivalent) with a score of 65% or higher	2 placings at National Advanced level with a score of 65% or higher	Be entered in Select class <u>and</u> have 2 placings at National Medium level with a score of 65% of higher			





Minimum Performances Required for each Rating Level						
Rating Type	5*	4*	3*	2*		
Mare progeny – Showjumping	1 progeny with	2 progeny with	2 progeny with	Be entered in Select class and have		
	2 of the following:	2 of the following:	2 double clear rounds at National	2 progeny with		
	Double clear rounds at CSI/CSIO 3* level ⁶ or Double clear rounds in FEI competitions at a	Double clear rounds at CSI/CSIO 2* level ⁹ or Double clear rounds	1.30m level ⁵ or higher	2 double clear rounds at National 1.20m		
	fence height of at least 1.45m at CSI/CSIO level or Top 4 placings in FEI speed classes at a fence height of at least 1.45m at CSI/CSIO	in FEI competitions at a fence height of at least 1.40m at CSI/CSIO level or Top 4 placings in FEI speed classes		level ⁷ or higher		
	level or higher	at a fence height of at least 1.40m at CSI/CSIO level or Double clear rounds at National 1.45m level ³ or higher				
Mare progeny – Eventing	1 progeny with 2 MERs ¹⁵ at:	2 progeny each with	2 progeny each with	Be entered in Selection Se		
	EI120 level or CIC3* level up to 2018 or	2 of the following:	2 of the following:	2 progeny each with		
		Top 25% finishes at CCI 2* level ¹² up	Top 25% finishes at CCI 1* level ¹³ up	2 of the following:		
	CCI4*-S level from 2019 or higher	to 2018 or Top 25% finishes at CCI3*-L level from 2019 or higher	to 2018 or Top 25% finishes at CCI2*-L level from 2019 or Top 10% finishes at EI115 level or Top 10% finishes at CIC2* level up to 2018 or Top 10% finishes at CCI3*-S level from 2019 or higher	Top 10% finishes CIC1* level up to 2018 or Top 10% finishes CCI2*-S level from 2109 or higher		
Mare progeny – Dressage	1 progeny with 2 placings at	2 progeny each with	2 progeny each with	Be entered in Selection Se		
	CDI/CDIO3* level (big tour or equivalent) with a	2 placings at CDI2*level (big tour or equivalent)	2 placings at National Advanced level	2 progeny each with		
	score of 65% or higher	with a score of 65% or higher	with a score of 65% or higher	2 placings at National Medium level with a scor of 65% of highe		





Category	Own Performance (minimum)	Progeny Performance (Minimum) *		
	 – available to Class 1 mares & geldings 	- available to Class 1 and 2 mares		
GOLD	 Jumping: A mare or gelding that achieves 2 double clear rounds at 1.20m level. Dressage: A mare or gelding that achieves 2 scores of above 64% at elementary level. Eventing: a mare or gelding that has completed 2 events at EI110 with a clear round SJ and clear jumping XC <u>OR</u> on completion or one EI110 and either one CCI*/CIC* (up to 2018) or one CCI2*-S/L (from 2019) with a clear round SJ and clear jumping XC Showing: A mare or gelding that wins 3 times in Championship classes held at the RDS, RUAS, national ISA Championships and the two national breed societies' shows. 	Jumping: A mare that produces 2 progeny that each achieves 2 double clear rounds at 1.20m level. Dressage: A mare that produces 2 progeny that each achieve 2 scores of above 64% at elementary level. Eventing: A mare that produces 1 progeny that each has completed 2 events at EI110 with a clear round SJ and clear jumping at XC <u>OR</u> on completion of one EI110 and either one CCI*/CIC* (up to 2018) or one CCI2*-S/L (from 2019) with a clear round SJ and clear jumping at XC. Showing: A mare that produces 2 progeny that each achieves 1 st in Championship classes held at the RDS, RUAS, national ISA Championships and the two national breed societies' shows.		
SILVER	 Jumping: A mare that achieves 2 double clear rounds at 1.10m level. Dressage: A mare that achieved 2 scores of 64% novice level. Eventing: A mare that has completed 2 events at EI100 with a clear round SJ and clear jumping at XC. Showing: A mare or gelding that wins in Championship classes held at the RDS, RUAS, national ISA Championships and the two national breed societies' shows. 	Jumping: A mare that produces 2 progeny that each achieves 2 double clear rounds at 1.10m level. Dressage: A mare that produces 2 progeny that each achieves 3 scores of above 64% at novice level. Eventing: A mare that produces 1 progeny that each have completed 2 events at EI100 with a clear round SJ and clear jumping at XC. Showing: A mare that produces 2 progeny that each achieves 1st / 2nd in Championship classes held at the RDS, RUAS, national ISA Championships and the two national breed societies' shows.		
BRONZE	 Jumping: A mare or gelding that achieves one double clear round at 1m level Dressage: A mare or gelding that achieves 2 scores of above 64% at preliminary level. Eventing: A mare or gelding that has completed 2 events with a clear round SJ and clear jumping XC at EI90 level. Showing: A mare or gelding that achieves 1st/2nd in Championship classes held at the RDS, RUAS, national ISA Championships and the two national breed societies' shows. 	Jumping: A mare that produces one progeny that achieves 2 double clear rounds at 1 m level. Dressage: A mare that produces one progeny that achieves 2 scores of above 64% at preliminary level. Eventing: A mare that produces one progeny that has completed 2 events with a clear round SJ and clear jumping XC at EI90 level. Showing: A mare that produces one progeny that achieves 1st / 2nd in Championship classes held at the RDS, RUAS, national ISA Championships and the two national breed societies' shows.		





Appendix 2 Kerry Bog Pony Producer Criteria

Kerry Bog Ponies Criteria

- Ponies to be 5 to 8 years old.
- Mares, colts/stallions, and geldings are permitted.
- Sires must be KBP1.

Ridden Ponies

- To be ridden by a child in a safe manner.
- Walk, trot, canter, stand still and back. Jump cross poles.
- Pony to attend and compete at a show or take part in pony club activities.
- Video evidence of above necessary.

Driven Ponies

- To stand still unattended. To walk, trot a figure of eight, stand still, back and walk forward answering to voice commands.
- To be safe in traffic and at a show.
- Video evidence of above necessary.
- Trainer/Producer
- To be selected by the owner of the pony.

Ponies to be selected by HSI based on applications and adherence to the criteria for qualification.

Ponies to be assessed by HSI based on video evidence prior to payment.

Appendix 3 IHRA Criteria

- Horses must be 3 years old.
- For horses that have not raced at 2 years old.
- Fillies and colts are permitted.
 - Colts must be accompanied by an entirety letter.
- Horses must be the progeny of Sires that have raced with the following minimum mile rate race time

(Pacer Sires: Under 2.00- UK/Ireland, 1.55- USA/Canada/ Southern Hemisphere or have progeny that have won races.

Trotter Sires: Kilometre rate of 1.14 or have progeny that have won races).

• Both Trotters and Pacers must have competed in at least 1 race within the time (June-September).

Trainer/Producer:

- To be selected by the owner of the horse.
- Must be a public trainer licensed with the IHRA.
- The Applicant must also be licensed with the IHRA.